

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 27, 2004

REGISTRATION NO.: 24652

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$16,000,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: November 4, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Modernization of the High School Campus including remodeling and repairs to the existing buildings, expansion of educational space, safety and security improvements, upgrading the Heating, Ventilation and Air conditioning systems, installation of more energy efficient mechanical and electrical systems, window replacement, and parking lot improvements and to complete other remodeling and repair improvements to the existing facilities of the District including, without limitation, roof replacement and removal of obsolete buildings and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.000%	\$ 1,250,000.00	03/01/2018
4.100%	1,250,000.00	03/01/2019
4.250%	1,500,000.00	03/01/2020
4.300%	1,500,000.00	03/01/2021
4.350%	1,500,000.00	03/01/2022
4.400%	1,500,000.00	03/01/2023
4.500%	1,500,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,903,200.00

INTEREST RATE: 4.3765%

ASSESSED VALUATION: \$237,922,086.00

INDEBTEDNESS: (Including this issue) \$33,052,172.50

NOTICE OF ELECTION: Published one newspaper July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...3,854; No...1,625

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable